UNTRUSTWORTHY COMMITMENT

To: Superintendent of Insurance
State of New York Insurance Department ("Insurance Department")

RE: Application for the Licensing of the XYZ Insurance Company

We understand that the officers and directors of licensed insurers and the officers and directors of their parent company(ies) are subject to investigation by the Superintendent of Insurance to determine whether such persons satisfy the requirements of Section 1102 of the New York Insurance Law as to their trustworthiness. We therefore agree to promptly replace any officer or director of the applicant or the parent company(s) that the Insurance Department has deemed to be untrustworthy upon conclusion of its investigation.

Applicant BY:_____

NAME_____

TITLE_____

Parent Corporation BY: _____

NAME_____

TITLE_____